



Family Business

2025 EVENT SCHEDULE

Events for family business, by family businesses

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Events are an effective way for marketers to reach new audiences,
build deeper relationships with prospects and create strong brands.



OFTEN IMITATED, NEVER SURPASSED

Family Business Magazine's conferences have transformed the family business conference landscape while positioning sponsors as thought leaders to our coveted audience.

Our conferences cover issues of succession, generational transition and family dynamics; operating family company wealth management and the governance of privately-owned companies.

Sponsorship

Our conference model is unique and proven: Conference speakers come solely from family-owned companies, family offices, or are serving board members, owners and executives of family-owned and privately-owned companies. Sponsor executives are engaged, and (depending on sponsorship level) serve as session moderators or facilitators to guide the conversation. (There is no direct selling during our events)

- Sponsorship slots for Family Business' conferences are limited, and offered on a first-come, first-served basis, with first right of refusal on renewals.
- Sponsors provide thought leadership and marketing materials for inclusion on our digital resources page and on tabletop displays.
- Sponsors have access to special registration discount codes to offer to their top clients and prospects.

"We attended 10 years ago and are now attending again. Learning from Transitions has informed many of our steps."

"So extremely helpful. This is the exact right place for our family to be."

Incredible. It's the first time and my cousins and consultant encouraged me to come. It made me feel "normal". I have been comforted to know we have done the work to get a board, ownership counsel and family council together. I can't wait to share and put things in place that I learned.

For more information about sponsorship opportunities, contact:

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Family Business Transitions Spring

April 9-11, 2025
The Vinoy Resort & Golf Club
St. Petersburg, FL

Family Business Transitions Fall

November 5-7, 2025
Coronado Island Marriott
San Diego, CA

TRANSITIONS CONFERENCES

The Transitions Spring and Fall conferences feature more top-notch family speakers than any other event, and offer sponsors an opportunity to meet and network

There's a reason
thousands of attendees
have rated Transitions
a 4.74 out of 5

Source: Transitions conference
attendee evaluations.

The Transitions events are held twice a year, in the Spring (East Coast) and the Fall (West Coast). Each conference is built on the direct feedback of prior conference attendees, and features new topics and new speakers vetted and approved by the Family Business Magazine conference team. Attendance at the conference is strictly limited to 285 owners, shareholders, family members, in-laws and non-family executives of 75-80 family businesses/enterprises.

Sponsorship features:

- Reach multigenerational family businesses for a 2.5-day immersive experience.
- Opportunity to take part in and help guide the conversation on critical topics for family businesses and family offices.
- Participate as thought leaders and experts in a no-sell environment to build your brand
- Dynamic seating ensures you'll meet and network with multiple family business members.
- Branding touchpoints include print and digital marketing materials, slide decks, website sponsor pages, event app, tabletop display, and signage throughout the event.
- Opportunity to present thought leadership white papers and brochures at the digital resources center.



Key Attendee Data

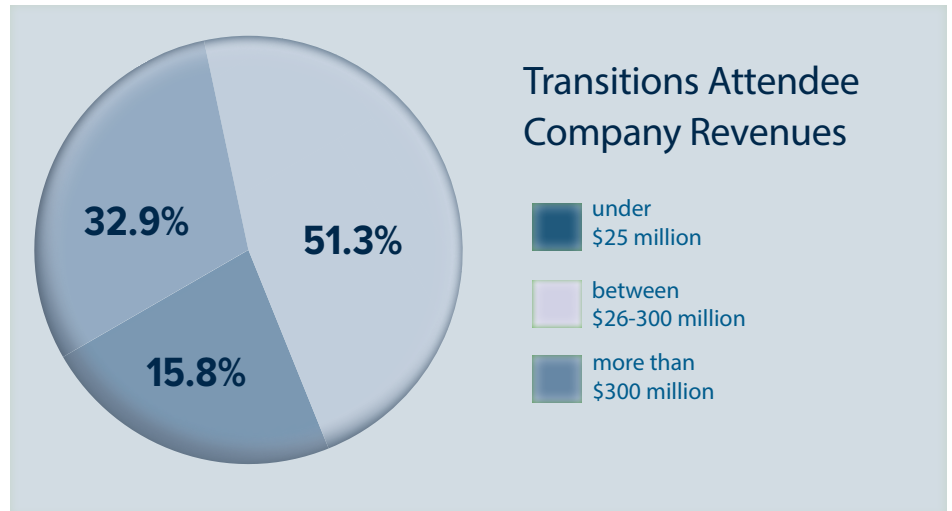
The average family enterprise in attendance has \$299 million in annual revenues and has 866 employees.

Ownership

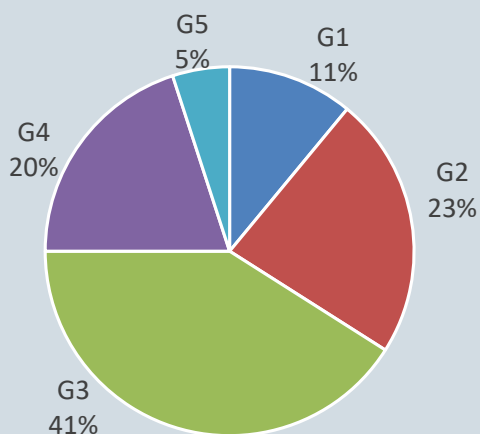
- 98% still majority-own their founding family business
- 52% have a family office

Multi-Generational

- The average attending company is between 3-6 generations old
- Two generations are actively involved in the business
- 51.2% of attending companies are unsure whether the next generation will join the family business



Transitions Attendee Generational Breakout



What our attendees say...

"I was amazed at how open everyone was about sharing their stories. I got several ideas on dealing with the issues facing our family and our business. Very beneficial."

"Highly relevant materials and topics. Impressive/friendly attendees. Very organized and effective time management."

"I always learn something new and meet new people experiencing the same things I am I've never had a support network like this one."

"Content, energy and attention to details make this conference the best annually for families in business. Thank you to the entire FBM team and the Rock family!"

"Loved having access to dynamic family businesses in a helpful environment. The speakers were so giving and open -- a true gift!"

Transitions Spring and Fall Past Attending Companies

A

Abbey Group, The
ACS Industries, Inc.
A-Dec, Inc.
A. Duda and Sons
A. Duie Pyle
Adi Dassler International Family Office
Adler Management
AdvertisingSpecialtyInstitute, Inc.
Agnew Company, The
ALCO Holdings, LLC
Al-AyuniInvestment&Contracting Company
Aliaxis Group, The
Allen Industries, Inc
Alternative Bridging Corporation Ltd.
American Technologies, Inc.
American Textile Co.
Angley College
Annin Flagmakers
Anthony's Ladies Apparel
Ardor Health Solutions
Arkay Packaging
Armstrong Global Holdings, Inc.
Art Research Enterprises
Associated Brands Industries Limited
ATCO Wood Products Ltd.
AuerbachCommercialRealtyCorp.
Avedis Zildjian Co

B

Babcock Lumber
Baby Banana
Baca Family Companies
W.S. Badcock Corporation
Bana, Inc.
Bob Barker Company
Barretta Property Management
Barron Collier Companies
Barton Group, The
Basic American Foods
Beacon Adhesives
Bekaert N.V.
Belech
Belknap White Group
Belle-Hampton
Belvedere Land Company
Benchmark Transitions
Beretta Family Council
Bergam Inc.
Bergey's
BIC Alliance
Biltmore Company, The
Bird Technologies

Big Creek Lumber Co.
Big D Oil Company
Billy's Furniture and Appliance
Blue Den Ranch LLC
Blue Mountain Group
Bob Barker Company Inc.
Boisset Family Estates
Bolongo Bay Beach Resort
Bolour Associates
Books-a-Million
Boyd Coffee Company
BridgeGreen Capital Inc.
Brigantine Seafood Restaurant
Brakebush Bros. Inc.
Brandy Investments
Brehnan Properties
Brokaw Ranch Co.
Brooks Family Business
Broussard Advertising
Brown-Forman Corporation
Brubacher Family Council
Bruns-Pak
The J.M. Burguiers Co., Ltd.
Burris Logistics
Bush Brothers & Company
Butterball Farms, Inc.

C

Cabins For You
Cadillac Products Automotive Company
Caledonia Ventures, Inc.
Calkins Media
Cakebread Cellars
Camelot Homes
Cameron Properties, Inc.
Camp Ozark
Caledonia Ventures, Inc.
Canada Homestay Network, Inc., The
Canal Insurance Company
Cardon Family Office LLC
Cardone Industries
Cargill, Inc.
Carlitas Company
Carriere Family Farms
Castro Convertibles
Caton Connector Corporation
CBC Companies
Centier Bank
CevicheTapas Bar and Restaurant Group
Chasing Paper
ChateauRetirementCommunities
Chelsea Milling Company/JIFFY Mix
Cherng Family Trust

Chicago Metallic Corp.
Chick-fil-A
Cilker Family Orchards
CircleBlack, Inc.
Cleary Products
Clemens Family Corporation
ClementsFluidsManagement, LLC
Click Bond, Inc.
C. Mondavi & Family
Coastal Pet Products, Inc.
Colton Groome & Company
Columbia Distributing
Columbia Restaurant Group
Commercial Refrigerator Door Co. Inc.
Communications Media, Inc.
Company'sComingPublishingLtd
Complete Logistics Co., The
Concorde, Inc.
Connect Staffing Inc.
Continental Datalabel
Continuity
Corodata
Corovan
Cowles Company
Cox Industries
C.R. Laurence Co., Inc.
Crane & Co., Inc.
Crawford Properties LLC
Credential Check Corporation
Crescent Electric Supply Co.
Crew Carwash
Crustacean San Francisco
Cumberland Dairy, Inc.
Cunningham Group
Cushman & Wakefield
Custom Packaging, Inc.

D

David Allen Family Trust
David Weekley Homes
Day & Zimmermann
De Palm Corporation N.V.
Debenham Family LLC
Delaware North Cos., Inc.
Del Corral Holdings
Delta ModTech
Denmar Associates
Des Moines Cold Storage Co., Inc.
Desarrollo Cinco Estrellas
Detering Company, The
DeVoe Automotive
Dewy's Manufacturing
Dickey's Barbeque Pit
Dickinson Company
Directors Inc.
Discount Tire

Distributor Corp. of New England
DM Camp & Sons
Dohmen Company, The
Dominicus Partners, Inc
Dooley Tackaberry, Inc.
Doswell Operating Group
Dot Foods, Inc.
Douglas Parking LLC
Duda & Sons, A.
Dunmore Corporation
J.E. Dunn Construction Co.
Dyn

E

Edaleen Dairy LLC
Eddy Family Council
Edison Properties
Egge Machine Co., Inc.
El Milagro
ER Investments, Inc.
Electri-Cord Mfg
Elkay Manufacturing Company
Ellison Surface Technologies
Emerald Home Furnishings
Empire Comfort Systems
Empresas Santana
Emval Holdings Ltd.
Ensamble Tarimas y Reciclados, S.A.
Enterprise Holdings
E. Ritter & Co.
Ernst Capital Group
ETS Labs
Ewing Irrigation Products, Inc.
ExchangeBanksharesCorporation

F

Fairfield Maxwell, Ltd.
Farrell Roofing Group, The
Familia Cortez Restaurants, La
Fat Family Restaurant Group
FC Industries
HG Fenton Company
Fenimore Asset Management
Fernley & Fernley, Inc.
Finrock D-M-C
Firematic Manufacturing
Fireworks by Grucci
Fischer & Company
Flanagan Foodservice, Inc.
Florian Management
Flottman Company, Inc.
Follett Corporation
Ford Meter Box Co.
Forestry Suppliers, Inc.
Forney Industries, Inc.
Fort Wayne Wire Die

Fox Packaging
Frank Crystal & Company
Frank J. Zamboni & Co., Inc.
Freeman Company, The
Freeman's Auction House
Freund S.A.
Frieda's Specialty Produce
Friedman's Freshmarkets
FultonManagementServices, Inc.

G

Galland Henning Nopak, Inc.
Galloway Company
E. & J. Gallo Winery
Gardner Publications, Inc.
Gates Capital Management LLC
Gault Energy & Stone
General Filters, Inc.
GFI Investments LLLP
Ghilotti Construction Company
P.W. Gillibrand Co. Inc.
G&L Holdings, Inc.
Global Response Corporation
GMA Partners
Golden Rule Family Foundation
W.L. Gore & Associates, Inc.
Gorrill Land Company
Gombdinasztia Kft. (Button Dynasty Ltd.)
Goodman Decorating Co.
Gorman Family Holdings
Grace Property Management
Granger III and Associates
Greenbrier Holdings Ltd.
Greer Group, Inc.
Grossman Marketing Group
Grupo Ferré Rangel
Grupo Leche Rio S.L.
GSSC, Inc.
G.W. Williams Co.

H

H&R Block
H. G. Hill Realty Company LLC
H.J. High Construction Company
H.W. Kaufman Group
Hallador
Halloran Family Office
Halpern Enterprises, Inc.
Hancock Bank
Hanesco Oil & Gas
Harbes family farm
Hardrock Development
Haws Corporation
Henderson Implement & Marine
Heights Real Estate Co., The
Henderson Family Enterprises
Henningsen Cold Storage Co.

Transitions Spring and Fall Past Attending Companies (continued)

Herschend Family Entertainment
H.J. High Construction Company
High Country Fusion Co., Inc.
Highland Commercial Properties, Inc.
High Pressure Equipment Company
Hilltop Group, Inc.
Hintzsche Companies
Hirtle, Callaghan & Co.
Hirzel Canning Company
Holding Company of the Villages
Hollis & Sons Inc.
Holly Springs LLC
Home City Ice
Home Leasing LLC
Horst Engineering
Houck Group, Inc.
Hubbard Broadcasting, Inc.
J.M. Huber Company
Hull Investments LLC
Humphrey Products Co.
Hunt Brothers Pizza
Hunt Companies, Inc.
Hunt Sports Group
Hussey Seating Company
Hyatt Hotels Corporation
Hydraflow

I

Icare Industries, Inc.
Idaho Asphalt Supply, Inc.
IDEAL Industries
Ideals
Impact Financial Group
Incredible Christmas Place, The
Independent Can Company
Indium Corporation
Information & Computing Services, Inc.
Ingram Industries Inc
Intek Plastics and Malt-O-Meal
Interlock Industries
Interstate Specialty Products
InvestWest/Pacifica Hotel Co.
Iowa80 Group, Inc.
ISYS Solutions, Inc.

J

J.F. Brennan Company
J.S. West & Companies
James W. Fowler Co.
JC Cannistraro
Jensen Precast
Je Ta Family Office
John Wiley & Sons

Jones Family of Companies
Jones River Storage
Joseph Phelps Vineyards
Joshua Green Corporation
Just Born, Inc.

K

Karelia Health
Karsten Manufacturing Corp./PING
Karus Family LLP
KBQ, Inc.
Keller Enterprises, LLC
Kenco
Kessler Collection, The
King's Hawaiian
King Ranch, Inc.
Kiobassa Provision Co., Inc.
Kitchen Brains
Kittle's Home Furnishings
Klabzuba Management, LLC
Klassen Business Group
KMQ, Inc. dba Prima Tech USA
Kohner Materials
K-Rain
Kraus Family LLLP
Kruger Inc

L

L&H Industrial, Inc.
L.L. Bean
L.M. Sessler Excavating & Wrecking
Laboratory Testing, Inc.
Ladybug Child Care Centers
Laird Norton Company, The
La Jolla Beach and Tennis Club
Lakeside Foods, Inc.
Landaal Packaging Systems
Lane Construction Corp.
Laser Technologies, Inc.
Latt Maxcy Corporation
Lawry's Restaurants, Inc.
LDI, Ltd.
Leavens Ranches
Leche Rio S.L.
Lee Company, The
Legasus Group
Letica Corp.
Leupold & Stevens, Inc.
Liberty Sport/Switchvision
Libman Company, The
Liftable Media
Lloyd Companies
Lodge Cast Iron
Love's Travel Stops & Country Stores
Lucille Roberts Health Clubs

Luck Companies
Lumina Foods
Lundberg Family Farms
Lyles Family Enterprise

M

Mackenzie Corporation
MacLean-Fogg Company
Main Street Checks
Magnum Venus Products
Mannington Mills
Maple Leaf Farms, Inc.
Marous Brothers Construction
Marriott International, Inc.
Marshall Farms Group
Martens Automobile Group
Martin Engineering
Mary Kay, Inc.
Master Electronic Controls
Mathis Brothers Furniture
Matthews Automotive Group
Mayer Corporation, The
McCall Farms
McLanahan Corporation
McKee Foods Corporation
Mechanics Bank, The
Medical Billing Technologies, Inc.
Medical Service Company
Medlin Equipment Company
Meijer, Inc.
Menasha Corporation
Mendez Strategy Group, S.C.
Mercury Plastics
Meridian Health Plan
Merritt Aluminum Products Co.
MTD Holdings, Inc.
MFT Interests GP LLC
Michael C. Fina
Micro-Tronics, Inc.
Midmark Corp.
Milbank Manufacturing Co.
Miller Electric Company
Milo B. Butler & Sons Limited
Minera Chañar Blanco
The Miniati Companies
Mitchells Family of Stores
MJS Packaging
MLR Holdings LLC
MOM Brands
More Than a Bakery LLC
Morris Communications Company
M. Schamroth and Sons
Murchison Capital Partners, LP
Murdoch's Ranch & Home Supply

N

NASCAR
Natalie's Orchid Island Juice Company
Nat Sherman International
Nelson Family of Companies
Nelson Legacy Group
New Enterprise Stone & Lime Co., Inc.
Next Gen Anesti
NGS Global Americas, LLC
Nicol Investment Company
North American Stamping Group
Novella Holdings, Inc.
Nozzle Nolan Pest Control
Nucraft Furniture Company
Numerical Concepts Inc.
N.V. Bekaert S.A.
O
Oak Tree Holdings
OES, LLC
OLC, Inc.
Olmstead-Kirk Paper Co.
Oggi's Pizza & Brewing Co.
Omaha Steaks International
Onboard Systems International

P

Pacifica Enterprises, Inc.
Pagel Family Businesses
Pajo's Garry Point Restaurants Ltd.
Panda Restaurant Group, Inc.
Paul B Zimmerman Inc
Paul Mitchell Schools (PMAE)
PDC Machines, Inc.
Perdue Farms
Phillips Kallenberg Company
Pictsweet Company, The
Pine Bluff Sand & Gravel Co.
Pitcairn
Platte River Medical Clinic/
Advanced Urgent Care and Occupational Medicine
Plumbing Distributors, Inc.
Polished Nickel Capital Management
Port Blakely
Potash Operating LP
Power Construction Company
Power & Telephone Supply Co.
Poyant Signs, Inc.
Priefert Manufacturing
Premier Dental Products Co.
Pritzker Organization, LLC, The
Price LeBlanc Automotive

Q

Quality Lightning Protection
Quinn Family LLC

R

R.C. Hill
RaceTrac Petroleum
Ragan And Massey, LLC
Rain for Rent
Ratermann Manufacturing Corp.
RDO Equipment Co.
RDV Corporation
Real Property Financial, Inc.
Red Coats, Inc.
Reid Petroleum Corp.
Request Foods, Inc.
RFA Management Company LLC
RFE Investment Partners
Richards Energy Group, Inc.
Richmond Baking
Rite-Hite Corporation
R.L. Schreiber, Inc.
R M Roach & Sons, Inc.
Roach Ag Marketing Ltd
Robert Kaufman Co.
Rockler Companies, Inc.
Rogers Investment Partners
Rolka Loube Assoc. LLC
Root Organization, The
Rotary Corporation
Rowntree Enterprises
R&R Realty Group
Ruiz Foods
R.W. Tomlinson Limited

S

Sakioka Farms
Samaritan Medical Center
Sandals Resorts International
Sandmeyer Steel Corporation
Sanducky Newspapers, Inc.
Sargento Foods, Inc.
Sasser Family Holdings
Sayle Oil Company
Schaad Companies
M. Schamroth and Sons
Scheetz, Inc.
Schroer Group, The
Schwan Food Company, The
Scotia Investments
Scott Equipment Company
Seattle Times, The
Seneca Family of Companies
Sennett Security Products
Servco Pacific Inc.
Service Wire Co.

Transitions Spring and Fall Past Attending Companies (continued)

Shasta Forests Timberland/
Forest Forward
Shook and Fletcher Insulation
Company
SI Group
Skyline Chili
Smalley Steel Ring Company
Smith Family Council
Somerset Group LLC
Southeastern Freight Lines, Inc.
Southeastern Mills
Southwestern Eye Center Ltd.
Special Tree Rehabilitation
System
Sports Clips, Inc.
Spring Valley
SPSmedical Supply Corp.
Standard Functional Food Grp
Star Cutter Co.
Starion Bancorporation
Starker Forests, Inc.
Steuart Investment Company
Stevens Van Lines
Stewart Home School
Stewart Information Services
Corp.
Strato, Inc.
Southern Champion Tray
Suddath Companies, The

Sugarbowl Bakery
SunbeltIndustrialCompany,Inc.
SunDance Marketing Solutions
Susser Holdings Corporation
Sutter Home Winery, Inc.
Sutter Roofing Co. of Florida
Swanel Beverage Inc.
Swimzip
Sydney Associates, Inc.

T
Tauber Oil Company
T.C. Istanbul Kültür University
TEAMCO
Tec Laboratories, Inc.
Technidyne Corporation
Telamon Corporation
Tetco, Inc.
Thompson Realty Group
Thrall Enterprises, Inc.
Times-Shamrock
Communications
Tinius Olsen
TKM Bengard Farms
Tomlinson Group
Tonolli Canada
Tottino Family Trust
TransLand
TransmarCommodityGroup,Ltd.

Treasure Coast Ranch, Inc.
Trident Seafoods
Trinchero Family Estates
Truax Corporation
Turner Furniture
Turtle Creek Holdings, Inc.
TS Restaurants
Twelve Baskets, Inc.
Twin Ponds Farm, LLC
Twin Valley Telephone

U
Ulbrich Stainless Steels and
Specialty Metals
Ulster Inc.
Ulven Companies, The
United Skates of America
Unity Hunt, Inc.
US Energy

V
Vance Brothers, Inc.
Van Drunen Farms/
FutureCeuticals Inc. Valley
Forge Fabrics Inc.
Valley Pulp & Sawdust Carriers
Ltd.
Velvet Ice Cream
Vermeer Corporation

Vernon Company
Vertex, Inc.
Villages, The
Virginia Marti College of Art &
Design
Vollrath Company

Y
Yapmo LLC
Young's Market Company
D.G. Yuengling & Son, Inc.

W
Walters Inc.
Warehime Enterprise
Warren G. Bender Co.
Watt Companies
WCM industries, Inc.
W.S. Darley & Company
Webber Energy Fuels
Welch Allyn
West Iowa Telephone Co., DBA
Westel Systems
WestAir Gases & Equipment
Western Power Products
Westland Real Estate Group
Wexford Health Source
Whataburger Restaurants LLC
Willey Family Ventures / UCW

Logistics
Willow Bend Farm
Wisconsin Family Business
Center
Whitacre Greer Company
White Castle Systems
White Lotus Collection
White Oak Management, Inc.
Wise Counsel
Wittern Group
Willard AgriService
Williams Brothers Trucking, Inc.
Windway Capital Corp.
Witter Hospitality
Woodman's Inc.
World Class Plastics, Inc.
WyattJohnsonAutomotiveGroup

Z
Zamar Group
Paul B. Zimmerman Inc.



2025 Sponsorship Opportunities

Platinum \$33,000

(Exclusive Welcome Reception Sponsor)

(One slot available)

- Exclusive sponsor of the Conference Welcome Reception
- Moderation of a main stage panel
- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of up to three whitepapers or brochures on our digital resources page
- Tabletop for literature distribution
- One complimentary full conference registration for one family business member client
- Complimentary attendance for up to three company executives, one of which may also be a panel moderator/facilitator as appropriate

Gold \$25,000

(Group Dinner or Opening or Closing Lunch Sponsor)

(Five slots available)

- Moderation of a main stage panel
- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of one or two whitepapers or brochures on our digital resources page
- Tabletop for literature distribution
- Complimentary attendance for two company executives, one of whom may also be a panel moderator/session facilitator as appropriate
- Named sponsor of the group dinner on first day or group lunch on first or second day, or breakfasts

Silver \$22,000

(Four Slots Available)

- Facilitation of a workshop or peer group
- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of one or two whitepapers or brochures on our digital resources page
- Tabletop for literature distribution
- Complimentary attendance for one company executive, who may be a breakout or workshop facilitator as appropriate
- Named sponsor of a coffee/refreshment networking break

Bronze \$20,000

(Eight Slots Available)

- Facilitation of a breakout session
- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of one whitepaper or brochure on our digital resources page
- Complimentary attendance for one company executive, who may be a breakout or workshop facilitator as appropriate
- Shared tabletop for literature distribution (two pieces maximum)

Supporting \$12,000

(Limited availability)

- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of a single brochure on our digital resources page

2025 Sponsorship Opportunities

ALIGN CONFERENCE

ALIGN, along with FO Pro: The Family Office Professional newsletter, helps family offices navigate family issues to ensure alignment on wealth management strategy, governance and succession plans, and the family legacy. ALIGN will be an in-person event that connects sponsors to our family office audience through thought leadership and face-to-face engagement.

Platinum \$25,000

(One Slot Available)

- Exclusive sponsor of the Conference Welcome Reception
- Moderation of a main stage panel
- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of up to three whitepapers or brochures on our digital resources page
- Tabletop for literature distribution
- One complimentary full conference registration for one family business member client
- Complimentary attendance for up to three company executives, one of which may also be a panel moderator/facilitator as appropriate

Gold \$22,000

(Three Slots Available)

- Moderation of a main stage panel
- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of one or two whitepapers or brochures on our digital resources page
- Tabletop for literature distribution
- Complimentary attendance for two company executives, one of whom may also be a panel moderator/session facilitator as appropriate
- Named sponsor of a group meal (breakfast, lunch or dinner)

Silver \$20,000

(Two Slots Available)

- Moderation of a workshop or peer group
- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of one or two whitepapers or brochures on our digital resources page
- Tabletop for literature distribution
- Complimentary attendance for one company executive, who may be a breakout or workshop facilitator as appropriate
- Named sponsor of a coffee/refreshment networking break

Bronze \$17,000

(Two Slots Available)

- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of one whitepaper or brochure on our digital resources page
- Complimentary attendance for one company executive, who may be a breakout or workshop facilitator as appropriate
- Shared tabletop for literature distribution (two pieces maximum)

Supporting \$12,000

(Two Slots Available)

- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of one whitepaper or brochure on our digital resources page + literature at shared table (2 max)
- Complimentary attendance for one company executive

Family Business LEGACY

September 10-12, 2025 • JW MARRIOTT DALLAS ARTS DISTRICT

ENGAGE WITH FAMILY-OWNED BUSINESSES, FAMILY OFFICES AND FAMILY ENTERPRISES

FAMILY BUSINESS LEGACY

Dedicated to preserving the family legacy, this event focuses on addressing important issues such as estate planning, trusts, NextGen financial education, ownership transfers, and wealth management.

Family Business Legacy helps owners of operating family businesses and enterprises, and their family offices, navigate these complex issues with experts and thought leaders in an honest and intimate environment, ultimately promoting valuable knowledge-sharing and networking opportunities.

- Unique focus on successful operating family businesses, family offices and family enterprises
- Limited sponsorship availability
- Unique sponsorship engagement for maximum value
- Engage top family businesses in an intimate and confidential environment

Attendees include:

- Family business CEOs/Chairs/CFOs
- Family business shareholders
- Family council leaders and members
- Family office leaders of embedded, single- and multi-family offices

Built on the model of our successful Transitions conferences, Family Business Legacy offers:

- A safe harbor environment for the discussion of key family business wealth issues
- Speakers who are members of family companies or enterprises, sharing real-life successes and challenges.
- Limited attendance, and a private and confidential environment in which to share openly with other families, and selected sponsors.
- A solid focus on networking with family business, family office and enterprise members

Among the topics covered at Family Business Legacy:

- Creating Responsible Owners Panel
- Developing an Ownership Strategy
- Family Policies That Foster Sustainable Families
- Generational Transfer of Ownership
- How to Keep Excess Capital from Ruining Your Family and Business
- NextGen financial literacy and responsibility
- Family offices, family investment banks and venture funds
- Creating the Right Investment Strategies
- How to Raise Institutional Capital Without Losing Control of Your Business
- Governance for wealth management and growth
- Direct Private Investing
- The Philanthropy Generation Gap
- Succession: It's More Than a Plan

Family Business LEGACY

2025 Sponsorship Opportunities

Platinum \$32,000

(Exclusive Welcome Reception Sponsor)

(One Slot Available)

- Exclusive sponsor of the Conference Welcome Reception
- Moderation of a main stage panel
- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of up to three whitepapers or brochures on our digital resources page
- Tabletop for literature distribution.
- One complimentary full conference registration for one family business member client
- Complimentary attendance for up to three company executives, one of which may also be a panel moderator/facilitator as appropriate

Gold \$23,500

(Group Dinner or Opening or Closing Lunch Sponsor)

(Four Slots Available)

- Moderation of a main stage panel
- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of one or two whitepapers or brochures on our digital resources page
- Tabletop for literature distribution
- Complimentary attendance for two company executives, one of whom may also be a panel moderator/session facilitator as appropriate
- Named sponsor of the group dinner on first day or group lunch on first or second day

Silver \$21,000

(Four Slots Available)

- Facilitation of a workshop or peer group
- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of one or two whitepapers or brochures on our digital resources page
- Tabletop for literature distribution
- Complimentary attendance for one company executive, who may be a breakout or workshop facilitator as appropriate
- Named sponsor of a coffee/refreshment networking break

Bronze \$18,000

(Six Slots Available)

- Facilitation of a breakout session
- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of single corporate brochure on our digital resources page
- Complimentary attendance for one company executive, who may be a breakout or workshop facilitator as appropriate
- Shared tabletop for literature distribution (two pieces maximum)

Supporting \$12,000

(Two Slots Available)

- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of single corporate brochure on our digital resources page
- Shared tabletop for literature distribution (one piece maximum)

A

2020 Consulting LLC
A. Duda & Sons
A. Rifkin Co.
Abbott de Honduras
Acadian Companies
Accurate Box Company
Adams Bank & Trust
Agnew Company
AJF
Anthony's Inc.
AR Franchising
Armstrong Global Holdings Inc.
Artinian CO Ltd
ASI Family of Companies
B
Barnhill Family Foundation
Basic American Financial
BB&T Scott & Stringfellow
Beggs Ranches
Bergey's Family Corporation
Big Canyon Advisors
Big Creek Lumber Company
Bluestone Financial
BMO Family Office
BMO Private Bank
Boh Bros. Construction Co., LLC
Boykin Real Estate Consulting
Brame Specialties
Brown Brothers Harriman
Brown Real Properties
Bryn Mawr Trust
ButcherBox

C

Cadian
Cadillac Products, Inc.
Cakebread Cellars
CaliforniaPhilanthropicConsulting
Calkins Media
Canal Insurance
capstone advisors
Celerion
Cerity Partners
CFAR
Chaney Enterprises
Chifam, LLC
ChildersOilCompany/doublekwik
convenience
Company
Coril Holdings Ltd.
Cornerstone Advisors, LLC
Cowgill, Inc
Crane
Crown Family Philanthropies

Culver's

D

Danos
Darley
Darrah Electric Company
Denmar Associates
DFMC
Dowling Company, Inc.
Driftwood

E

Easton Management Group
EJ Group
Ellwood Group Inc.
Elmwood Management
Equal Measure
Ernst & Young LLP
Evergreen Oil Company

EY

EY Private

F

Faegre Drinker
Fairfield-Maxwell
FBCG
FLEXcon

G

G&L Holdings
GAI Capital Ltd.
Gallagher Construction Co
Glen Eagle
Glen Raven, Inc.
GRC Advisory Services, LLC
Greer Companies

H

Hamilton
HanoverStreetFamilyOffice,LLC
Henry Joseph Company
Herman & Kittle Properties, Inc.
High Order Ventures
High Properties
HINDUJA GROUP
Hinkle Holding
HomeTown Pharmacy
Hunt Brothers Pizza
Huntley & Huntley
Hussey Seating
Hussey Seating Company

I

i3, LLC
Impact Financial Group
Indianapolis Colts
Industrial Finishes

J

Jospeh Allen
Juntos Pastoral Company

Just Born Quality Confections

K

Keim
King Ranch, Inc.
Kirkland & Ellis LLP
Kittles
kristinharad.com
Kruger Inc.
Kwik Trip Inc.

L

Lamour Hosiery MFG Inc.
Las Aguilas
Law Family Companies, Inc.
LDI
Legacy Planning Partners, LLC
Leprino Foods Company
Lockton Companies
Lodge Cast Iron
Lomar Corp
LPi
Lundberg Family Farms
Lyles Diversified, Inc.
Lyman Family Office
Lytle Development

M

M Y A CAPITAL INC
M&A Capital Inc
M&M Hotel Investments
Maclean-Fogg
Mannington Mills
Market Street Trust Company
Massman Construction Co
Mastercorp Inc
Maui Varieties Ltd
MAUI VARIETIES, LTD.
MBO L.L.C.
McDonaldDevelopmentCompany
MCO Construction
Mercer Capital
Merritt Family Enterprise
Midmark Corporation
Miller Electric Company
Minka Lighting Inc.
Monroe Advisors LLC
Morgan Stanley Private Wealth
Management
MSF Capital Advisors LLC
Murdoch's Ranch & Home Supply
N
Nielsen-Massey Vanillas, Inc.
Nixon Medical
P
Pajo's Fish & Chips
Panduit

Pappas Capital, LLC

Paul B. Zimmerman, Inc.
Peery Foundation
Perdue Farms Inc.
PFC
Phillip's Flowers
Pitcairn
Plant Improvement Co. Inc.
Plumbing Distributors, Inc
PLUMMER FAMILY GROUP, LLC
Poole Agribusiness
Port Blakely Companies
Power Construction
Prairie Family Business
Association
Precision BioSciences
Pritzker Private Capital
Protexa

Q

Quantedge Capital USA

R

Rain for Rent
RD Offutt Company
Rich's
Right Managment
Robinex
RockefellerCapitalManagement
Rogers & Brown
Root Glass Company
Rosewood Management
Corporation
Ruth Goran CPA

S

Sakioka Farms
Sankofa Legacy Advisors
Sargento Foods
Schaad Companies, LLC
Schaad Family Office
Schnuck Family Office
Seaside Ohana Investments
Second Street Fund
Shook & Fletcher Insulation Co.
Smith Brothers
Sokolski Family Foundation
Solar Renewable Energy, LLC
Sorrell Financial
Sparks Group
Special Tree LTD
Spectrum Financial Services
Speedway Motors
Spinx
Springboard Resources
Stamm International Corp.
Starker Forests

STORIS

Synergy Trust Partners
T
Taylor Family Office
Telamon Corp
Tepperman's
The Agnew Company
The Collins Companies
The Concepcion Family
Foundation
The Donald Slavik Family
Foundation
The Family Office at Synovus
The Haverford Trust Company
The Heritage Group
The John N Goddard Foundation
Inc./JGA Capital
The Lee Company
The Meritex Company
Thompson Realty Group
Trailco
Trans Atlantic Hospitality
Trust Wealth
Twin Valley Telephone

U

Uline, Inc.
Unicorn Trading (Pvt) Ltd
US&S, Inc.

V

Venture Fund
Vermeer Corporation
Vermeer MidSouth
Vikram Solar Limited
Vita-Mix Corporation
Vogel Consulting

W

W.S. Darley & Co
Wall Family Enterprise
Walnut Ridge Strategic Mgmt Co
Wealth Strategist Partners
Weiler Abrasives
Wenger Mfg., Inc.
Westport Properties, Inc.
Weyland Ventures
Whelen Engineering
Williams & Associates
Wilmington Trust
Windsor Advisory Group
Windway Capital

Z

Zipline corp

The Private Company Governance Summit®

May 14-16, 2025 • The Ritz Carlton Pentagon City, Washington, D.C.

Private Company Boards of the Year Awards 2025

The Private Boards of the Year Awards Dinner is a key feature of the Private Company Governance Summit.

"This was my first PCGS and it was a very enriching experience, not only for me but for many people I talked to there. Thank you and the team for such a great effort which resulted in a governance event of the highest standards."

THE PRIVATE COMPANY GOVERNANCE SUMMIT (PCGS)

serves the governance information needs of owners, shareholders, directors and advisory board members of closely-held, family-owned and private equity owned private companies. The conference is produced by Private Company Director, Directors & Boards and Family Business Magazine.

Serving Middle Market Private Companies

PCGS attendees represent middle market privately-owned companies, ranging in size from \$50 million to well over \$3 billion in annual revenues. Private Company Director was launched (in print and online) in 2013 to serve the governance needs of this important and hard-to-reach demographic.

According to Deloitte LLP, 75% of the US companies in the middle market are privately-held. Of the privately-held companies, 36% are family-owned, 28% closely-held (non-family) and 36% are private-equity or VC-backed, or had some other ownership structure.

Middle market companies are leading job growth, employing more than 50 million people and making a contribution of nearly \$6.2 trillion to the U.S. economy. (Source: Middle Market Power Index from American Express and Dun & Bradstreet.)

The United States is home to 55,700 middle market companies and generates the highest amount of economic output among such companies in major global markets. (Source: HSBC and Oxford Economics.)



Marketing

The PCGS Conference is marketed to more than 160,000 executives, owners, board members, and investors through extensive print and digital promotion to the subscriber lists of Directors & Boards, Family Business Magazine and Private Company Director.

Association Support

The following associations are supporting conference sponsors and marketing partners. Special registration discounts are offered to their members:

The National Association of Corporate Directors
The National Center for the Middle Market
The CFO Alliance
The Society for Corporate Governance

Available Sponsor Categories

A limited number of sponsorships are available for companies serving middle-market private companies and their boards, in the following categories:

Private Company Services
Compensation Research and Consulting
Accountants
Executive Search/Board Search
Succession Planning
Board Technology
Law Firms
M&A Advisors
Private Equity Firms
Governance Advisors
Family Business Advisors
Crisis Communications
D&O and Liability Insurance
Corporate/Shareholder Communications

What attendees say about The Private Company Governance Summit

"Excellent conference—the best! Quality and valuable content, excellent networking. Everyone was engaged and engaging."

"The quality of the attendees and the speakers was incredible! The collective experience in that room was very humbling."

"Very organized, thoughtful and informative sessions. Good takeaways, enjoyed candidness and honesty of presenters. Appreciated that the sessions were kept on schedule."

"Well planned, well moderated, good speakers."

"Loved the focus on private versus public company issues. It is often hard to benchmark in this area—but here, you could talk directly with those similarly situated."

"The conference completely changed my view on how a board is conducted and run."

"The quality of the attendees is extraordinary, and the tempo and content of the sessions allows time to think, engage and connect."

"This conference may be the best thing I've done all year!"

"Top notch. Organized, great content, well managed."

"A unique place to get a lot of good information and be exposed to new ideas. I left inspired and curious about bringing some ideas back to our board."



Private Company Governance Summit

Past Attending Companies

A

AACS Industries Inc.
Grupo Adeste
Advanced 360 Solutions
Advent International
Aegis Business Technologies
Aetna
The Agnew Company
AgriMetis
A.J. Antunes & Co.
AgStar Financial Services, ACA
Allied Logistics
All Media Ventures
Allstate Insurance Company
American Gilsonite Company
American Hotel Register
American Textile Company
Amhearst Partners
Amirexx
Amuleto Advisory LLC
AnswersMedia LLC
Arden Seminars, Inc.
Ariens Company
Ascent Financial
Asesores Comerciales
Asset Management Trust
AVANT Acoustics

B

Babcock Lumber Company
W. S. Badcock Corporation
The Bama Companies
Bamco Inc.
Banner Health
Banner Real Estate Group
Barnegat Bay Capital, Inc.
BDP International, Inc.
H.J. Baker & Bro., Inc.
Bergey's Family Corporation
BDT Capital Partners
Grupo Benassi
Big D Oil Co.
Big Shoulders Capital
BioAgilytix Labs
Bird Technologies
Bison Gear & Engineering Corp.
The Biltmore Company
Blain Supply, Inc.
Blue Diamond Growers
Bob Barker Company
Bonadio Construction Consultants
The Bon-Ton Stores, Inc.
Brakebush Brothers, Inc.

The Brick Companies
C H Briggs Company
Brownstein Corporation, The
BuchananIngersoll&RooneyPC
Buckman
Bueno Foods (El Encanto Inc.)
J.M. Burguires Co. Ltd.
Bush Brothers & Company

C

C Mondavi & Family
Caesars Entertainment Corp.
Caganco, Inc.
Caledonia Haulers
Caledonia Ventures, Inc.
Calkins Media Incorporated
Canal Insurance Company
Capstan Corporation
Cardone Industries
Carl Buddig
Carolina Biological Supply Company
Carriere Family Farms
Carroll Motor Fuels/High's of Baltimore LLC
Cee Kay Supply, Inc.
Centier Bank
Central Realty Holdings
Centura Capital
Charter Manufacturing Co., Inc.
Chick-fil-A, Inc.
China Cat Capital, LLC
Cilker Henderson Properties
Cilker Orchards
City Financial Corporation
CKAL Advisory Partners LLC
CL&D Graphics
CNA Insurance Companies
Cole Renwick
Columbia Group
Comar
Communities First, Inc.
Compeer Financial
Concessions International
Conn Attorney Title Insurance Company (CATIC)
Construction Specialties
Jack Cooper Holdings Corp.
Adolph Coors Company, LLC
Coril Holdings
Cornerstone Research
Covenant Services Worldwide, LLC
Cowles Company
Cox Enterprises, Inc.

Crescent Electric Supply Company
Crescent Power Systems
CRST The Transportation Solution, Inc.
Cross Border Enterprises, LLC
Cuestamoras
Curran Group

D

DAI Global
W.S. Darley & Co.
Dart Transit Company, Inc.
Datawatch Systems
DaveyTreeExpertCompany,The
Dawn Foods
Day & Zimmerman
Dealer Tire
Defender Holdings, Inc.
DeFeo Partners LLC
DeLaVegaOccidental&Oriental Holdings
Del Monte Corporation
Dentons
De Palm Corporation N.V.
Desarrollos Cinco Estrellas
DeVry University
Diesco, Ltd.
The Distributor Board LLC
Dot Foods
Draper and Kramer, Inc.
DrummondSDrewIndustries,Inc.
A. Duda & Sons
DxUpClose, Inc.

E

EagleNext Advisors LLC
Edmund Optics, Inc.
Elkay Manufacturing Company
Elmore Companies, Inc.
Emerald Home Furnishings
Employee Relations Group, The
Energy Health and Fitness Corp.
Enlight Research LLC
Ensign-Bickford Industries, Inc.
Erie Times News
Erica Peitler & Associates, Inc.
EVAPCO, Inc.
Everest Hotels
EVINE Live
Evolution Life Sciences
The Expo Group

F

A.W. Faber Castell S.A

Fall Creek Farm & Nursery
FBD Partnership L.P.
Feigelson Kellar
Fidens Engineering
Firmatek
First Supply LLC
Flanagan Foodservice Inc.
Flory Industries
FMI Corporation
Follett Corporation
Fora Financial
Ford Motor Company
Fort Wayne Wire Die
Freeman
Fresno First Bank
Furst-McNess Company

G

GAI Capital LTD
Gallagher Asphalt Corporation
Gallagher Fluid Seals, Inc.
Gallup Organization
Gefinor Ventures
GeoEngineers, Inc.
GI Supply
Global Expert Network
Gold Eagle Co.
Goliath BV
Frederick Goldman, Inc.
Graebel Companies Inc.
Gourmet Services, Inc.
Goradia Capital
Gordon Food Service
Gorrill Ranch
Stephen Gould Corporation
GovernancePartnersGroup,LLC
Gowan Company
Grant Thorton
Graybar Electric Company, Inc.
Great Lakes Cheese Co., Inc.
Gresham Smith
Grupo Protexa

H

Hagerty Holding Corp.
Hartland
Haskell Company, the
H.G. Fenton Company
Heatron
Hefner & Associates, Inc.
TheHeightsRealEstateCompany
Herschend Family
High Companies, The
Hillcrest Holdings

The Hite Company
Holborn Corporation
HoldFast, LLC
Home Leasing, LLC
Honest Tea
Howard & O'Brien Associates
HRM Enterprises, Inc.
J.M. Huber Company
HUB Corporation
Hughes Realty Advisors
Hussey Seating Company
Humphrey Products Co.
Hunt Brothers Pizza, LLC

I

The Icelantic Ski Company
Idaho Asphalt Supply, Inc.
IDEAL Industries
Industrial Device Investments, LLC
InfuSystem Holdings

J

Jaguar Capital
Jelly Belly Sparkling Waters
Joan Herlong & Associates
Jones Group, The
Johnson's Rolling Acres
Juan Woodroffe and Associates
Juanita's Foods
Just Born Quality Confections

K

Karen Kane Consulting
Karrikins Group
Kenall Manufacturing
Kennedy Capital Management, Inc.
Kepner-Tregoe, Inc.
Keystone Partners
Kingsbury, Inc.
Kinsey Interests, Inc.
KiobassaProvisionCompanyInc.
Kitchen Brains
KLJ Solutions
KMK Consulting, Inc.
Koch Development Company
Kona Advisors LLC
Kruger Inc.
Kwik Lok Corporation
Kwik Trip, Inc.

L

Lakewood Organic
Larry H. Miller Group

Private Company Governance Summit

Past Attending Companies (continued)

Larry Putterman Consulting
LatamCila LLC
LDI, Ltd.
Lead to the Future
Lee Company, The
Letica Corporation
Lewis James LLC
Linqto
Lockheed Martin Corporation
Lodestone Global
Luck Companies
Lundberg Family Farms

M

MacLean-Fogg Company
Madison Dearborn
Main Post Partners
MAM Software Group, Inc.
Maschhoff Family Foods, LLC
Masonite International
MasterCorp, Inc.
Mathematica Policy Research, Inc.
McCain Foods Group, Inc.
McDonough Corporation
MCG Civil
McHugh & Company, Inc.
McSwain Consulting, LLC
Mead & Hunt Companies, Inc.
Meijer, Inc.
Menasha Corporation
MicroMetl Corporation
Midmark Corporation
MFT Interests GP, LLC
Michelman, Inc.
The Miniati Companies
Moonridge Group
MSI Capital Partners
MondouxRollins Partners Inc.
Moses & Singer LLP
Murchison Capital Partners, L.P.
Murdoch's Ranch & Home Supply
Mutual of America Financial Group

N

Narva & Company

National Institute of Standards and Technology
Neff Packaging Solutions
Neptune Advisors
New Age Industries
New Enterprise Stone & Lime Co., Inc.
Newport LLC
Nia Enterprises, LLC
Nielson-Massey
Northcott Hospitality
Northern Institutional Funds/
Northern Funds
Northern Tool + Equipment
Norwegian American Hospital
Nucraft Furniture Co.

O

Oak Tree Holdings, LLC
Old Dutch Group, LLC
Old National Bank
Onboard Systems
One Hundred Years
One Technologies LP
Outrigger Enterprises, Inc.

P

Park Dental
PelhamS2K Managers LLC
Pelstar LLC
Penn Mutual
Pension Corporation Group Ltd.
Penta Mezzanine Fund
Perma Pipe Int'l Holdings
Pete Lien & Sons
Petra Group New York, Inc.
PFM Financial Advisors LLC
Phoenix Strategic Advisors
Pine Bluff Sand & Gravel Company
Pitcairn Family Council
Plaxall Inc.
Porter Hedges LLP
Potlatch Deltic
Power Construction Company
POWER Engineers, Inc.
Prista

The PrivateBank
Private Directors Association
ProbityInternationalCorporation
Progreso
ProZyme
Purity Zinc Metals
Q
QSM Quality Services
Management Inc.

R

RaceTrac Petroleum, Inc.
Rainwater Asset Management, LLC
Red Coats, Inc.
Refrigerative Supply
Reiman ADR
Retail Impulse Group
The Reves Center for
International Studies at
William & Mary
Reviva
RHW Associates LLC
Richmond Baking
Risk Management Levers, Inc.
E. Ritter & Company
R.L. Schreiber, Inc.
Robert Family Holdings
Rockler Companies
Rogers Group, Inc.
Rowntree Enterprises
Rush Fitness Corp

S

SACHEM, Inc.
Sage Partners
Sakioka Farms
Salter Labs
Samaritan Medical Center
Savage Services
Schnuck Markets, Inc.
Schreiber Foods, Inc.
Schultz & Williams
Schurz Communications
Schwan Food Company, The
Schwarz Supply Source
Seafair Capital

Seaway Bank & Trust
The Seneca Family of Companies
SeeRisk Management Advisors, LLC
Senior Care Centers
Servco Pacific Inc.
Service Systems Associates
Sheetz, Inc.
Scherer Bros Lumber Co
The Siegfried Group, LLP
SI Group, Inc.
Silvacom Group
Simparel
SINOP
SnoTemp Cold Storage
Solebury Capital
Solon Group
Solution Tree
Southeastern Freight Lines
Southeastern Mills
Southwest Water Company
Southworth International Group, Inc.
Srinidhi Capital
Stark Family Office
Starion Financial
StratConGlobal
Strategic Advice LLC
Grupo Stefani
State Farm Insurance
Strategic Advice LLC
Strategic Ventures Consulting, Inc.
Summit Electric Supply
Sunrise Banks
Sydney Associates, Inc.

T

TAB Bank
Taco John's International
Tanguay|Dean Consultancy LLC
Tecnoquimicas, S.A.
Telamon Corporation
Thermflo
Thrall Enterprises Inc.
Thrivent Financial
Tinius Olsen

RW Tomlinson
TPD Group LLC
Transatlantic BDR Ltd, LLC
Tuff Boy
Turtle & Hughes

U

Underwriters Laboratories, Inc.
The United States Automobile Association
U.S. Space LLC

V

Valco Industries Inc.
Val-Matic Valve & Mfg. Corp.
Vanguard Group
Van Ness Feldman
Värde
Vertex Inc.
Vitamiix Corporation
Vollrath Company

W

Wahl Clipper Corp.
Wallace Holdings, Inc.
Wawa, Inc.
WCM
Weigel Stores, Inc.
Wenger Mfg., Inc.
WesTel Systems
Westerkirk Capital Inc.
Willson International
Windham Professionals, Inc.
Windhorse Capital Management
Windway Capital Corp.
Wittern Group
Woodford Manufacturing

X

Xamax Industries

Y

Yum! Brands

Z

Ziel
Zim's Bagging Company



The Private Company Governance Summit®

Sponsorship Opportunities

Founding \$45,000

(Exclusive Welcome Reception Sponsor)

(One Slot Available)

- Exclusive sponsor of the Conference Welcome Reception
- Moderation of a main stage panel
- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of up to three whitepapers or brochures on our digital resources page
- Tabletop for literature distribution
- One complimentary full conference registration for one private company director client
- Complimentary attendance for up to three company executives, one of which may also be a panel participant/speaker/moderator as appropriate
- Full-page, 4-color ad in the Spring edition of Private Company Director

Gold \$30,000

(Group Dinner or Opening/Closing Lunch Sponsor)

(Four Slots Available)

- Moderation of a main stage panel
- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of one or two whitepapers or brochures on our digital resources page
- Tabletop for literature distribution
- Complimentary attendance for two company executives, one of whom may also be a panel participant/speaker/moderator as appropriate
- Named sponsor of the group dinner or group lunch on first or second day
- Full-page, 4-color ad in Spring edition of Private Company Director

Silver \$28,000

(Three Slots Available)

- Moderation of a workshop or peer group
- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of one or two whitepapers or brochures on our digital resources page
- Tabletop for literature distribution
- Complimentary attendance for one company executive, who may be a breakout or workshop facilitator as appropriate
- Named sponsor of a coffee/refreshment networking break
- Half-page, 4-color ad in the Spring edition of Private Company Director

Bronze \$25,000

(Six Slots Available)

- Moderation of a breakout session
- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of single corporate brochure on our digital resources page
- Complimentary attendance for one company executive, who may be a breakout or workshop facilitator as appropriate
- Access to shared table for literature distribution

Supporting \$12,000

(Two Slots Available)

- Signage at event and in conference agenda
- Presentation of company logo and web address in print, electronic, and other marketing
- Inclusion of single corporate brochure on our digital resources page
- Access to shared table for literature distribution

Sponsorship Add-Ons

- Title sponsor, Private Boards of the Year Awards Presentation: +\$7,000
- Conference badge lanyard sponsorship: +\$3,000

Transformational Women in Family Business

June, 13-14 • Chicago, IL

"Best women's conference I've been to: uplifting, inspiring, fun, engaging. When's the next one?"

"Great content, loved the panel format much better than lecture style."

"I really feel a sense of connection here. It's like... where have these conversations been?"

"Not sure how you did this, but somehow you have lifted the voices of all the women in family business."

"I don't want it to end."

The 4th annual Transformational Women in Family Business event serves the unique needs of women in family businesses. The conference is produced by Family Business Magazine. Be a part of this special event which recognizes women's tremendous power to move families and businesses forward for a successful future.

Transformational Women of 2024 Awards

The Transformational Women of 2024 Awards Dinner is a key feature of the Transformation Women in Family Business event. Awardees are researched, selected and then vetted by the editorial team of Family Business Magazine and a select committee of independent women leaders in the industry.



WEDNESDAY, SEPTEMBER 25

3-3:45 p.m. Becoming a Financial Family

The transition from owning a family business to managing a pool of family assets can be an emotional one. New ways of thinking are required. Families share their insights on the transition.

4-4:45 p.m. Viewing Family Wealth Strategically

Family wealth, like a family business, can benefit tremendously from a strategic plan and documented policies. Our panelists explain the philosophical underpinnings of their wealth strategies.

5-5:45 p.m. The Advantages and Challenges of Trusts

Trusts can be incredibly effective vehicles for transferring family assets. They can also be complex and costly. Panelists discuss how they manage relationships between trustees and beneficiaries, restrictive trusts, conditional bequests, lack of coordination among branches and tricky taxation issues, among other challenges.

5:45-6 p.m. Opening Keynote Conversation

THURSDAY, SEPTEMBER 26, 2024

8:30-9:15 a.m. Philanthropy: Not as Simple as It Seems

Managing family philanthropy requires the same rigor as managing a family business: sound financial management, solid governance and family collaboration. This session will delve into what needs to happen before you dispense the checks to deserving recipients.

9:30-10:15 a.m. Group Workshop: Family Offices in 2024-25

What are the current issues facing family offices today? This facilitated working session will focus on the state of the industry, the war for talent, cybersecurity issues, the cost of setting up your own family office and more.

10:30-11:15 a.m. Breakouts

11:15 a.m.-12 noon Concurrent Sessions

1:30-2:15 p.m. Panel: Collective and Individual Investing

Investing family assets involves a great deal of coordination —and potential consternation — among various stakeholders with different philosophies. The key to minimizing conflict is flexibility. Our panelists explain how to structure your family office to allow for both collective investing and individual investing.

2:30-3:15 p.m. Concurrent Sessions

3:30-4:30 p.m. Peer Groups

6:30-9 p.m. Group Dinner

FRIDAY, SEPTEMBER 27, 2024

8:30-9 a.m. Keynote Interview

9-9:45 a.m. Panel: Teach Your NextGens Well

Your young family members will be stewards of your family enterprise one day. What are the best ways to teach them about fiscal prudence, collaboration among branches, shareholder duties and family governance?

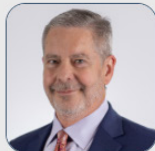
10-10:45 a.m. Breakouts

11-11:45 a.m. Panel: Owning a Multifaceted Enterprise

Multiple companies, financial assets, direct investments, real estate — the more expansive your family's holdings, the more issues are likely to arise. Panelists describe the strategies they've developed to effectively manage their many interests.

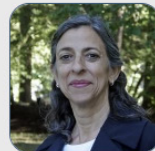
11:45 am Conference Close

Keynote Speakers



Jim Taylor
Board Chair and
Executive Vice
President of Strategic
Initiatives
ABARTA, Inc.

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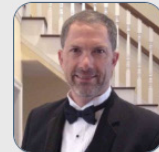
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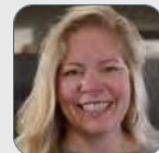
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